

## 贷款意向函

天津振兴水泥有限公司：

贵公司纯低温余热发电工程项目所需贷款，考虑到贵公司目前的资产负债，如无其他资金保障未来的偿还能力，不满足我行贷款条件，我行不同意提供贷款。

但是鉴于该项目属于资源节约和环境保护项目，且可以申报成为 CDM 项目，争取到 CDM 资金支持，大大的增强偿还能力。同时贵公司已经与国家发改委认可的国际买家签订了 CDM 申报及购买意向，故我行可同意给予本项目贷款。

此函



# Intention Letter of Loan

To the Tianjin Zhenxing Cement Co., Ltd.,

We have considered your loan application for construction of the low temperature waste heat based power station. However, the assets-liabilities ratio of your company currently, if without any other fund to secure the payoff in the future, would not be qualified to be granted the loan. And thus we would not provide the loan to you.

Nevertheless, the relevant project is resource-saving and environment friendly, and it has CDM potential which may substantially shorten the returning period and increase the financial attractiveness of the project. Meanwhile, your company has already signed the CER purchase term sheet with international buyer and started the CDM application process. As a result, we eventually made the decision to agree to provide you the loan.

Tianjin Branch, China Industrial Bank

August 6<sup>th</sup>, 2007