

邢台兴力集团有限公司：

我公司的高炉煤气综合利用发电项目，采用的全烧高炉煤气锅炉技术回收，利用我公司原来富余的高炉煤气发电，本项目具有良好的环境效益和社会效益，并且已于 2006 年 3 月获得河北省发改委的核准。但由于我公司正在大力拓展主营业务，没有足够的资金，本项目的建设迟迟未能进行。

本项目实施后可减少二氧化碳的排放，符合联合国清洁发展机制（CDM）的要求，可通过申报 CDM 获得发达国家对该项目的资金支持。根据咨询公司的评估，本项目预计每年可额外获得 1300 万元的 CDM 收益。有关清洁发展机制的介绍见随信附上的说明。因此，我公司希望借助 CDM 引进战略投资者，共同建设该项目，共享该项目的收益，当然也包括 CDM 的收益。

通过与贵公司的往来，我公司了解到贵公司资金、技术实力雄厚，在发电厂的建设方面积累了丰富的经验。如果贵公司对该项目感兴趣，欢迎到我公司实地考察。

此致

敬礼

邢台龙海钢铁集团有限公司

2006 年 9 月 1 日



Xingtai Xingli Corporation Co., Ltd:

Our company's BFG Comprehensive Utilization for Power Generation Project will utilize the surplus BFG generated by our company for power generation through adopting BFG boiler technology. And the project contributes both to the social benefit and environmental benefit. And the project got the approval letter issued by Hebei Development and Reformation Committee in March, 2006. But the construction of the project has not initiated because of the lack of capital due to the core business development.

It can be achieved to reduce the CO2 emissions after the implementation of the project and meet the requirement of CDM, and some financial support from developed countries can be obtained through CDM application. 13,000,000RMB CDM revenues can be gained annually through the project based on the assessment conducted by the consulting company. The introduction of CDM can be found in the specification attached to the letter. Therefore, our company wants to co-work with other investors to construct the project with the support of CDM and share the revenues of the project, including CDM revenues, of course.

Our company realized that your company has quite strong capital and technological foundation and has good experience on construction of the power generation plant through the communication with your company. Welcome to our company for investigation in person if the project attracts your company's interests.

Xingtai Longhai Iron & Steel Corporation Co., Ltd

01/09/2006