

中国工商银行贵州省分行业务审批书

工银黔审批〔2006〕65号

关于荔波荔都水电发展有限责任公司 2550 万元项目贷款的批复

都匀分行：

你行报来《关于荔波荔都水电发展有限责任公司申请新增 2800 万元项目贷款的请示》【工银黔南报（2005）124 号】及相关附件材料收悉，经省分行审查研究，并报省分行行领导批准，现批复如下：

同意在荔波荔都水电发展有限责任公司提高项目资本金自筹率并满足下贷款前提条件的基础上，对该项追加项目贷款 2550 万元，贷款期限 13 年（本笔贷款到期日与原项目第一笔贷款到期日一至），贷款利率执行基准利率上浮 5%，按月计息；同时，追加借款人最高综合授信专项授信额度 2550 万元：

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(1) 项目超支部份应由借款人自筹 1217 万元，并先于我行贷款到位。

(2) 在项目建设期用在建工程作为抵押，营运期采用该公司固定资产抵押和电费收费权质押。

(3) 取得南方电网对电站在经营期间全额收购其所发电量的文件。

(4) 借款人与我行签订分年还款协议，项目所有贷款均实行分年等额还贷，即由 2006 至 2019 年间每年归还我行贷款 1051 万元；借款人董事会承诺每年先还贷后分红。

(5) 借款人在我行开立基本帐户和电费收入专户，并授权我行对该账户进行监管，我行可在贷款本息被拖欠情况下进行主动扣划。

(6) 借款人承诺：若发生股东变更、进行资产重组，或对外提供担保等情况时，必须事先与我行协商并征得我行书面认可；电站所有固定资产办理财产保险，注明第一受偿人为工行贷款行；因该项目建设过程中所产生的保险理赔全部用于偿还我行贷款。

(7) 本笔贷款需落实都匀分行分管行长、公司业务部主要负责人和信贷员各一名为具体责任人，负责监督借款人按规定用途使用资金并按还款计划偿还我行贷款本息。

本次贷款有效期至 2006 年 4 月 30 日。

贷款管理责任人：

都匀分行：罗敏、桂传伟、吴奇、万江平、杨宏伟、龚
欣



行内发送：行长、副行长、公司业务部、计划财务部、内
控合规部、信贷管理部。

中国工商银行贵州省分行办公室 2006年2月27日印发

The operation approved by Guizhou province Industrial and Commercial Bank of China

Gongyinqianshenpi[2006]NO.65

The Approved about the application for 25.5 million yuan loan of Libo

Lidu hydro power development CO.Ltd

Duyun branch bank:

The referendum for increase 28 million yuan loan of Libo lidu hydro power development Co.Ltd. [Gongyinqiannanfa(2005)NO.124] and interrelated annex have been received., after the discussion and went through by leader of Guizhou ICBC,it is approved as follows:

We agree with that we will give the 25.5million yuan loan to Libo lidu hydro power development Co.Ltd. base on increase the project's capital and on following condition , the loan term is 13 years(the loan deadline same to first loan of the project) ,the lending rate increase 5% base on benchmark rate, and the interest is calculated every month; at the same time , we increase the highest integrative and special credit level 25.5 million yuan:

1. The capital of overstep budget, 12.17 million yuan, should raise capital by the borrower, and must be fulfil before the loan of our bank.
2. The mortgage is the abuilding project in construction time, and it is permanent assets and electricity income in operation time.
3. We must obtain the document of China Southern Power Grid purchase the all generate electricity.
4. The bank and borrower sign the agreement of annual repayment, and all loan are repaid in manner of equal repayment every year in loan term, i.e. the borrower repay 10.51million yuan every year from 2006 to 2019; borrower shall ensure that they repay loan before melon-cutting.
5. The borrower opens a basal account and electricity revenue accounts, and impower our bank to manage these account.Our banks can deduct capital from these accounts if repayment is defaulted.
6. The borrower must ensure that they must consult with us and obtain the approbatory document if the shareholder changes, the assets are recombined or borrower supply guarantee to other; if all capital asserts are insured, the first beneficiary is the bank providing the loan; all damages must be repaid the loan in construction time.
7. It is necessary to commission functionaries, which include a special president of the Duyun branch bank, a director of banking department and a personnel of bank. They supervise that borrower use capital according to purpose and repay the loan and interest in accordance with the repayment plan.

The useful-life is till 30th April 2006.

Loan functionary :

Duyun branch bank :Luo min, Gui Chuanwei, Wu qi, Wan Jiangping, Yang Hongwei, Gong Xin.